TOP 50 FASTEST-GROWING FIRMS* With More Than \$300 Million In AUM

2 Cabana Asset Management Fayetteville, Ark. 3,539 608.01 101.87% 63.94% 3 Cafaro Grenelad Red Bank, N.J. 400 4,300.00 86.99%. -29.89% 4 Per Sitting Capital Management Austin, Exass 941 1,087.99 74.82% 36.22% 5 GM Advisory Group Molville, N.Y. 414 1,415.46 72.39% 66.33% 6 Intelligence Driven Advisers Carlstad, Calif. 1,200 740.00 68.18% 19.138 7 Canden Capital El Segundo, Calif. 302 3,174.61 60.53% 44.09% 8 Milracle Mille Advisors Los Angeles, Calif. 493 1,399.99 56.85% 3.08 9 Madrison Wealth Management Contrasto, Chic. 465 791.86 5.49.90 2.269 10 Axxess Wealth Management Carlstad, Calif. 675 777.74 50.65% 11.111 11 Real Sale March Management Carlstad, Calif. 675 777.74 50.65%	GROWTH RANK	FIRM NAME	LOCATION	2018 CLIENTS	YEAR END 2018 ASSETS (\$MM)	% GROWTH IN ASSETS 2017-2018	% GROWTH IN ASSETS PER CLIENT
3 Cafaro Greenleaf Red Bank, N.J. 400 4,300.00 86,99% -29.89% 4 Per Strifing Capital Management Austin, Texas 941 1,087.99 74,82% 36,229 5 GM Advisory Group Melville, N.Y. 414 1,161.46 72,35% 66,339 6 Cardicad, Calif. 1,200 740.00 68,18% 19,133 7 Camden Capital El Segundo, Calif. 302 3,174.61 60,55% 4,405 9 Madison Wealth Management Los Angeles, Calif. 493 1,399.99 55,85% 3,068 9 Maclison Wealth Management Carlsod, Calif. 875 777.74 50,85% 3,061 10 Axoces Wealth Management Carlsod, Calif. 3,063 1,912.82 50,04% 117,919 12 Segall Bryant & Hamil Chicago, Ili. 2,101 18,827.05 43,35% 52,569 12 Segall Bryant & Hamil Chicago, Ili. 2,101 18,827.05 47,238% -5.797 <	1	The Mather Group	Chicago, III.	1,139	3,873.06	156.13%	101.71%
Per Stirling Capital Management Austin, Texas 941 1,087.99 74.82% 36.22%	2	Cabana Asset Management	Fayetteville, Ark.	3,539	608.01	101.87%	63.94%
The final process of the process o	3	Cafaro Greenleaf	Red Bank, N.J.	400	4,300.00	86.96%	-29.89%
Carsband, Calif. 1,200	4	Per Stirling Capital Management	Austin, Texas	941	1,087.99	74.82%	36.92%
7 Camden Capital El Segundo, Calif. 302 3,174.61 60.53% 44.059 8 Miracle Mile Advisors Los Angeles, Calif. 493 1,996.69 55.85% 3.06 10 Axxcess Wealth Management Confrontal, Ohio 465 791.86 45.90% 2.60 10 Axxcess Wealth Management Carlsbad, Calif. 875 777.74 50.65% 11.91 11 Raub Brock Capital Management Larkspur, Calif. 3.063 1,912.82 50.04% 177.19 12 Segal Bryant & Hamil Chicago, Ill. 2,005 782.16 47.82% 1.119 13 Argent Advisors Los Angeles, Calif. 1,594 4.068.49 47.33% 5.269 14 Lido Advisors Los Angeles, Calif. 1,594 4.068.49 47.33% 3.176 16 Artemis Wealth Advisors New York, N.Y 13 1,198.97 42.73% 31.760 17 Advanced Capital Group Minneapolis, Minn. 2.06 22.774.70 39.18% <td< td=""><td>5</td><td>GM Advisory Group</td><td>Melville, N.Y.</td><td>414</td><td>1,415.46</td><td>72.35%</td><td>66.93%</td></td<>	5	GM Advisory Group	Melville, N.Y.	414	1,415.46	72.35%	66.93%
8 Miracle Mile Advisors Los Agnetes, Calif. 493 1,399.69 55,85% 3.069 9 Madison Wealth Management Cincinnati, Ohio 465 791.66 54,90% 2.000 10 Axcess Wealth Management Carlsbad, Calif. 875 777.74 50,65% 11.91 11 Raub Brock Capital Management Larkspur, Calif. 3,063 1,912.82 50,04% 177.157 12 Segall Bryant & Hamill Chicago, III. 2,101 18,627.05 49,36% 52,668 13 Argent Advisors Ruston, La. 2,095 782.16 47,82% -579 15 Carson Wealth Management Group Omaba, Neb. 2,000 7,502.98 46,33% 32,249 16 Artemis Wealth Advisors New York, N.Y. 13 1,199.77 42,73% 31,769 16 Artemis Wealth Services Boston, Mass. 456 339,67 38,60% 15,55 19 Clarc Advisors Boston, Mass. 456 339,67 38,60% 15,55 </td <td>6</td> <td>Intelligence Driven Advisers</td> <td>Carlsbad, Calif.</td> <td>1,200</td> <td>740.00</td> <td>68.18%</td> <td>19.13%</td>	6	Intelligence Driven Advisers	Carlsbad, Calif.	1,200	740.00	68.18%	19.13%
Madison Wealth Management	7	Camden Capital	El Segundo, Calif.	302	3,174.61	60.53%	44.05%
10 Axxcess Wealth Management Carlsbad, Calif. 875 777.74 \$0.65% 11.919 11 Raub Brock Capital Management Larkspur, Calif. 3,063 1,912.82 50.04% 177.191 2 Sagall Bryant & Hamill Chicago, Ill. 2,101 18,627.05 49,36% 52,569 13 Argent Advisors Ruston, La. 2,095 782.16 47,82% 1.119 14 Lido Advisors Los Anglese, Calif. 1,594 4,086.49 47,38% 5-279 16 Carson Wealth Management Group Omaha, Neb. 2,000 7,502.98 46,93% 32,249 16 Artemis Wealth Advisors New York, N.Y. 13 1,198.937 42,73% 31,769 17 Advanced Capital Group Minneapolis, Minn. 256 22,774.70 38,18% 48,229 18 Allworth Financial Sacromento, Calif. 6,623 3,453.73 38,83% -7,459 20 Glassman Wealth Sarvices Verna, Va. 240 1,370.36 37,99%	8	Miracle Mile Advisors	Los Angeles, Calif.	493	1,399.69	55.85%	3.06%
11 Raub Brock Capital Management	9	Madison Wealth Management	Cincinnati, Ohio	465	791.86	54.90%	2.60%
12 Segall Bryant & Hamill Chicago, Ill. 2,101 18,627.05 49,36% 52,56% 13 Argent Advisors Ruston, La. 2,095 782.16 47,82% 1.119 14 Lido Advisors Los Angeles, Calif. 1,594 4,086,49 47,33% 55,799 16 Artemis Wealth Management Group Omaha, Neb. 2,000 7,502,98 46,93% 32,244 16 Artemis Wealth Advisors New York, N.Y. 13 1,198,97 42,73% 31,769 17 Advanced Capital Group Minneapolis, Minn. 256 22,774,70 39,19% 48,429 18 Allworth Financial Sacremento, Calif. 6,623 3,435,73 38,80% -7,459 19 Claro Advisors Boston, Mass. 456 339,67 38,60% 11,55 20 Glassman Wealth Services Vienne, Va. 20 13,708,68 37,99% 26,399 21 Rowling & Associates San Diego, Calif. 295 30,89 37,99% 22,316 <	10	Axxcess Wealth Management	Carlsbad, Calif.	875	777.74	50.65%	11.91%
13 Argent Advisors Ruston, La. 2.095 782.16 47.82% 1.119 14 Lido Advisors Los Angeles, Calif. 1.594 4.086.49 47.38% -5.799 15 Carson Wealth Management Group Omaha, Neb. 2.000 7,502.98 46.93% 32.249 16 Artemis Wealth Advisors New York, N.Y. 13 1.198.97 42.73% 31.769 17 Advanced Capital Group Minneapolis, Minn. 256 22,774.70 39.18% 48.429 18 Allworth Financial Sacremento, Calif. 6.623 3,453.73 38.90% -7.459 19 Claro Advisors Boston, Mass. 456 339.67 38.60% 11.55 20 Glassman Wealth Services Vienna, Va. 240 1,370.86 37.99% 28.489 21 Rowling & Associates San Diego, Calif. 295 340.89 37.99% 28.169 22 Mariner Wealth Advisors Overland Park, Kan. 15,813 22,043.09 37.22% 14.699 <td>11</td> <td>Raub Brock Capital Management</td> <td>Larkspur, Calif.</td> <td>3,063</td> <td>1,912.82</td> <td>50.04%</td> <td>177.15%</td>	11	Raub Brock Capital Management	Larkspur, Calif.	3,063	1,912.82	50.04%	177.15%
14 Lido Advisors Los Angeles, Calif. 1,594 4,086.49 47.38% -5.79% 15 Carson Wealth Management Group Omaha, Neb. 2,000 7,502.98 46,93% 32.249 16 Artemis Wealth Advisors New York, N.Y. 13 1,198.97 42,73% 31.769 17 Advanced Capital Group Minneapolis, Minn. 266 22,774.70 39.18% 48.629 18 Allworth Financial Sacremento, Calif. 6.623 3,453.73 38.93% -7.459 19 Claro Advisors Boston, Mass. 456 339.67 38.60% 11.55 20 Glassman Wealth Services Vienna, Va. 240 1,370.86 37.99% 26.499 21 Roviling & Associates San Diego, Calif. 295 340.89 37.99% 26.499 22 Mariner Wealth Advisors Overland Park, Kan. 15,813 22,043.09 37.22% 14.699 21 Red Dow Wealth Management Memphis, Tenn. 301 481.03 37.07%	12	Segall Bryant & Hamill	Chicago, III.	2,101	18,627.05	49.36%	52.56%
15 Carson Wealth Management Group Omaha, Neb. 2,000 7,502.98 46,93% 32.24% 16 Artemis Wealth Advisors New York, N.Y. 13 1,198.97 42,73% 31,769 17 Advanced Capital Group Minneapolis, Minn. 256 22,774.70 39,18% 43,429 18 Allworth Financial Sacremento, Calif. 6,623 3,453.73 38,93% -7,459 19 Claro Advisors Boston, Mass. 456 339.67 38,60% 11,55 20 Glassman Wealth Services Vienna, Va. 240 1,370.86 37,99% 26,499 21 Rowling & Associates San Diego, Calif. 295 340.89 37,99% 26,499 22 Mariner Wealth Advisors Overland Park, Kan. 15,813 22,043.09 37,22% 14,699 23 Red Door Wealth Management Memphis, Tenn. 301 481.03 37,07% 16,129 24 Quadrant Capital Group Cincinnati, Ohio 59 829.45 36,69%	13	Argent Advisors	Ruston, La.	2,095	782.16	47.82%	1.11%
16 Artemis Wealth Advisors New York, N.Y. 13 1,198.97 42,73% 31,76% 17 Advanced Capital Group Minneapolis, Minn. 256 22,774.70 39,18% 48,429 18 Allworth Financial Sacremento, Calif. 6,623 3,453.73 38,93% -7,459 19 Claro Advisors Boston, Mass. 456 339,67 38,60% 11,55 20 Glassman Wealth Services Vienna, Va. 240 1,370.86 37,99% 26,499 21 Rowling & Associates San Diego, Calif. 295 340,89 37,89% 28,169 22 Mariner Wealth Advisors Overland Park, Kan. 15,813 22,043.09 37,22% 14,699 23 Red Door Wealth Management Memphis, Tenn. 301 481.03 37,07% 16,129 24 Quadrant Capital Group Cincinnati, Ohio 59 829,45 36,65% 27,579 25 Virtue Capital Management North Little Rock, Ark. 4,319 1,960.64 35,59%	14	Lido Advisors	Los Angeles, Calif.	1,594	4,086.49	47.38%	-5.79%
17 Advanced Capital Group Minneapolis, Minn. 256 22,774.70 39,18% 48,429 18 Allworth Financial Sacremento, Calif. 6,623 3,453.73 38,93% -7,45% 19 Claro Advisors Boston, Mass. 456 339.67 38,60% 11,55 20 Glassman Wealth Services Vienna, Va. 240 1,370.86 37,99% 26,499 21 Rowling & Associates San Diego, Calif. 295 340.89 37,88% 28,169 22 Mariner Wealth Advisors Overland Park, Kan. 15,813 22,043.09 37,22% 14,699 23 Red Door Wealth Management Memphis, Tenn. 301 481.03 37,07% 16,129 24 Quadrant Capital Group Cincinnati, Ohio 59 829.45 36,85% 27,579 25 Virtue Capital Management Brentwood, Tenn. 4,716 465,24 36,69% 10,2519 26 Sowell Management North Little Rock, Ark. 4,319 1,960.64 35,89%	15	Carson Wealth Management Group	Omaha, Neb.	2,000	7,502.98	46.93%	32.24%
18 Allworth Financial Sacremento, Calif. 6,623 3,453,73 38,93% -7,459 19 Claro Advisors Boston, Mass. 456 339,67 38,60% 11,55 20 Glassman Wealth Services Vienna, Va. 240 1,370,86 37,99% 26,499 21 Rowling & Associates San Diego, Calif. 295 340,89 37,98% 28,169 22 Mariner Wealth Advisors Overland Park, Kan. 15,813 22,043,09 37,22% 14,699 23 Red Door Wealth Management Memphis, Tenn. 301 481,03 37,07% 16,129 24 Quadrant Capital Group Cincinnati, Ohio 59 829,45 36,85% 27,579 25 Virtue Capital Management Brentvood, Tenn. 4,716 465,24 36,69% 102,519 26 Sowell Management North Little Rock, Ark. 4,319 1,960,64 33,05% 10,569 27 Hardy Reed Tupelo, Miss. 272 96,60 34,07% 14,359	16	Artemis Wealth Advisors	New York, N.Y.	13	1,198.97	42.73%	31.76%
Claro Advisors	17	Advanced Capital Group	Minneapolis, Minn.	256	22,774.70	39.18%	48.42%
20 Glassman Wealth Services Vienna, Va. 240 1,370.86 37.99% 26.499 21 Rowling & Associates San Diego, Calif. 295 340.89 37.98% 28.169 22 Mariner Wealth Advisors Overland Park, Kan. 15.813 22,043.09 37.22% 14.699 23 Red Door Wealth Management Memphis, Tenn. 301 481.03 37.07% 16.129 24 Quadrant Capital Group Cincinnati, Ohio 59 829.45 36.685% 27.579 25 Virtue Capital Management Brentwood, Tenn. 4,716 465.24 36.69% 102.519 26 Sowell Management North Little Rock, Ark. 4,319 1,960.64 35.89% 10.569 27 Hardy Reed Tupelo, Miss. 272 966.60 34.07% 14.359 28 TrilogyCapital Huntington Beach, Calif. 13,407 877.12 33.25% -46.029 29 Aldrich Wealth Lake Oswego, Ore. 750 1,599.83 32.86%	18	Allworth Financial	Sacremento, Calif.	6,623	3,453.73	38.93%	-7.45%
21 Rowling & Associates San Diego, Calif. 295 340.89 37.98% 28.169 22 Mariner Wealth Advisors Overland Park, Kan. 15,813 22,043.09 37.22% 14.699 23 Red Door Wealth Management Memphis, Tenn. 301 481.03 37.07% 16.129 24 Quadrant Capital Group Cincinnati, Ohio 59 829.45 36.85% 27.579 25 Virtue Capital Management Brentwood, Fenn. 4,716 465.24 36.69% 102.519 26 Sowell Management North Little Rock, Ark. 4,319 1,960.64 35.89% 10.569 27 Hardy Reed Tupelo, Miss. 272 966.60 34.07% 14.359 28 TrilogyCapital Huntington Beach, Calif. 13,407 877.12 33.25% -46.029 29 Aldrich Wealth Lake Oswego, Ore. 750 1,599.83 32.86% 25.779 30 Altium Wealth Management Purchase, N.Y. 796 1,202.94 31.99% <t< th=""><th>19</th><th>Claro Advisors</th><th>Boston, Mass.</th><th>456</th><th>339.67</th><th>38.60%</th><th>11.55%</th></t<>	19	Claro Advisors	Boston, Mass.	456	339.67	38.60%	11.55%
22 Mariner Wealth Advisors Overland Park, Kan. 15,813 22,043.09 37,22% 14,699 23 Red Door Wealth Management Memphis, Tenn. 301 481.03 37,07% 16,129 24 Quadrant Capital Group Cincinnati, Ohio 59 829,45 36,85% 27,57% 25 Virtue Capital Management Brentwood, Tenn. 4,716 465,24 36,69% 102,519 26 Sowell Management North Little Rock, Ark. 4,319 1,960,64 35,89% 10,569 27 Hardy Reed Tupelo, Miss. 272 966,60 34,07% 14,359 28 TrilogyCapital Huntington Beach, Calif. 13,407 877,12 33,25% -46,029 29 Aldrich Wealth Lake Oswego, Ore. 750 1,599,83 32,86% 25,779 30 Altium Wealth Management Purchase, N.Y. 796 1,202,94 31,99% 11,929 31 Sikich Capital Management Springfield, Ill. 1,223 386,89 29,87%	20	Glassman Wealth Services	Vienna, Va.	240	1,370.86	37.99%	26.49%
23 Red Door Wealth Management Memphis, Tenn. 301 481.03 37.07% 16.129 24 Quadrant Capital Group Cincinnati, Ohio 59 829.45 36.85% 27.579 25 Virtue Capital Management Brentwood, Tenn. 4,716 465.24 36.69% 102.519 26 Sowell Management North Little Rock, Ark. 4,319 1,960.64 35.89% 10.569 27 Hardy Reed Tupelo, Miss. 272 966.60 34.07% 14.359 28 TrilogyCapital Huntington Beach, Calif. 13,407 877.12 33.25% -46.029 29 Aldrich Wealth Lake Oswego, Ore. 750 1,599.83 32.86% 25.779 30 Altium Wealth Management Purchase, N.Y. 796 1,202.94 31.99% 11.929 31 Sikich Capital Management Springfield, III. 1,223 336.89 29.87% 34.439 32 Capital Wealth Planning Naples, Fla. 2,766 1,211.45 28.89%	21	Rowling & Associates	San Diego, Calif.	295	340.89	37.98%	28.16%
24 Quadrant Capital Group Cincinnati, Ohio 59 829.45 36.85% 27.57% 25 Virtue Capital Management Brentwood, Tenn. 4,716 465.24 36.69% 102.51% 26 Sowell Management North Little Rock, Ark. 4,319 1,960.64 35.89% 10.56% 27 Hardy Reed Tupelo, Miss. 272 966.60 34.07% 14.359 28 TrilogyCapital Huntington Beach, Calif. 13,407 877.12 33.25% -46.02% 29 Aldrich Wealth Lake Oswego, Ore. 750 1,599.83 32.86% 25.779 30 Altium Wealth Management Purchase, N.Y. 796 1,202.94 31.99% 11.92% 31 Sikich Capital Management Springfield, III. 1,223 386.89 29.87% 34.439 32 Capital Wealth Planning Naples, Fla. 2,766 1,211.45 28.89% -6.69 33 Compass Capital Management Minneapolis, Minn. 271 1,158.95 27.38%	22	Mariner Wealth Advisors	Overland Park, Kan.	15,813	22,043.09	37.22%	14.69%
25 Virtue Capital Management Brentwood, Tenn. 4,716 465.24 36.69% 102.519 26 Sowell Management North Little Rock, Ark. 4,319 1,960.64 35.89% 10.569 27 Hardy Reed Tupelo, Miss. 272 966.60 34.07% 14.359 28 TrilogyCapital Huntington Beach, Calif. 13,407 877.12 33.25% -46.029 29 Aldrich Wealth Lake Oswego, Ore. 750 1,599.83 32.86% 25.779 30 Altium Wealth Management Purchase, N.Y. 796 1,202.94 31.99% 11.929 31 Sikich Capital Management Springfield, III. 1,223 386.89 29.87% 34.439 32 Capital Wealth Planning Naples, Fla. 2,766 1,211.45 28.89% -6.669 33 Compass Capital Management Minneapolis, Minn. 271 1,156.95 27.38% 22.219 34 Parallel Advisors San Francisco, Calif. 2,059 2,386.83 27.26%	23	Red Door Wealth Management	Memphis, Tenn.	301	481.03	37.07%	16.12%
26 Sowell Management North Little Rock, Ark. 4,319 1,960.64 35.89% 10.569 27 Hardy Reed Tupelo, Miss. 272 966.60 34.07% 14.359 28 TrilogyCapital Huntington Beach, Calif. 13,407 877.12 33.25% -46.029 29 Aldrich Wealth Lake Oswego, Ore. 750 1,599.83 32.86% 25.779 30 Altium Wealth Management Purchase, N.Y. 796 1,202.94 31.99% 11.929 31 Sikich Capital Management Springfield, Ill. 1,223 386.89 29.87% 34.439 32 Capital Wealth Planning Naples, Fla. 2,766 1,211.45 28.89% -6.669 33 Compass Capital Management Minneapolis, Minn. 271 1,158.95 27.38% 22.219 34 Parallel Advisors San Francisco, Calif. 2,059 2,386.83 27.26% 17.249 35 Strategic Wealth Partners Group Deerfield, Ill. 654 2,083.80 26.91% <td>24</td> <td>Quadrant Capital Group</td> <td>Cincinnati, Ohio</td> <td>59</td> <td>829.45</td> <td>36.85%</td> <td>27.57%</td>	24	Quadrant Capital Group	Cincinnati, Ohio	59	829.45	36.85%	27.57%
27 Hardy Reed Tupelo, Miss. 272 966.60 34.07% 14.359 28 TrilogyCapital Huntington Beach, Calif. 13,407 877.12 33.25% -46.029 29 Aldrich Wealth Lake Oswego, Ore. 750 1,599.83 32.86% 25.779 30 Altium Wealth Management Purchase, N.Y. 796 1,202.94 31.99% 11.929 31 Sikich Capital Management Springfield, Ill. 1,223 386.89 29.87% 34.439 32 Capital Wealth Planning Naples, Fla. 2,766 1,211.45 28.89% -6.669 33 Compass Capital Management Minneapolis, Minn. 271 1,158.95 27.38% 22.219 34 Parallel Advisors San Francisco, Calif. 2,059 2,386.83 27.26% 17.249 35 Strategic Wealth Partners Group Deerfield, Ill. 654 2,083.80 26.91% 4.799 36 Vivaldi Capital Management Chicago, Ill. 600 1,525.59 26.85%	25	Virtue Capital Management	Brentwood, Tenn.	4,716	465.24	36.69%	102.51%
28 TrilogyCapital Huntington Beach, Calif. 13,407 877.12 33.25% —46.02% 29 Aldrich Wealth Lake Oswego, Ore. 750 1,599.83 32.86% 25.77% 30 Altium Wealth Management Purchase, N.Y. 796 1,202.94 31.99% 11.92% 31 Sikich Capital Management Springfield, III. 1,223 386.89 29.87% 34.43% 32 Capital Wealth Planning Naples, Fla. 2,766 1,211.45 28.89% -6.66% 33 Compass Capital Management Minneapolis, Minn. 271 1,158.95 27.38% 22.21% 34 Parallel Advisors San Francisco, Calif. 2,059 2,386.83 27.26% 17.24% 35 Strategic Wealth Partners Group Deerfield, III. 654 2,083.80 26.91% 4.79% 36 Vivaldi Capital Management Chicago, III. 600 1,525.59 26.85% -4.86% 37 Private Ocean Wealth Management San Rafael, Calif. 1,044 2,004.72<	26	Sowell Management	North Little Rock, Ark.	4,319	1,960.64	35.89%	10.56%
29 Aldrich Wealth Lake Oswego, Ore. 750 1,599.83 32.86% 25.77% 30 Altium Wealth Management Purchase, N.Y. 796 1,202.94 31.99% 11.92% 31 Sikich Capital Management Springfield, III. 1,223 386.89 29.87% 34.43% 32 Capital Wealth Planning Naples, Fla. 2,766 1,211.45 28.89% -6.66% 33 Compass Capital Management Minneapolis, Minn. 271 1,158.95 27.38% 22.21% 34 Parallel Advisors San Francisco, Calif. 2,059 2,386.83 27.26% 17.24% 35 Strategic Wealth Partners Group Deerfield, III. 654 2,083.80 26.91% 4.79% 36 Vivaldi Capital Management Chicago, III. 600 1,525.59 26.85% -4.86% 37 Private Ocean Wealth Management San Rafael, Calif. 1,044 2,004.72 25.93% -27.63% 38 EP Wealth Advisors Torrance, Calif. 3,600 4,107.30 <td>27</td> <td>Hardy Reed</td> <td>Tupelo, Miss.</td> <td>272</td> <td>966.60</td> <td>34.07%</td> <td>14.35%</td>	27	Hardy Reed	Tupelo, Miss.	272	966.60	34.07%	14.35%
30 Altium Wealth Management Purchase, N.Y. 796 1,202.94 31.99% 11.92% 31 Sikich Capital Management Springfield, III. 1,223 386.89 29.87% 34.43% 32 Capital Wealth Planning Naples, Fla. 2,766 1,211.45 28.89% -6.66% 33 Compass Capital Management Minneapolis, Minn. 271 1,158.95 27.38% 22.21% 34 Parallel Advisors San Francisco, Calif. 2,059 2,386.83 27.26% 17.24% 35 Strategic Wealth Partners Group Deerfield, III. 654 2,083.80 26.91% 4.79% 36 Vivaldi Capital Management Chicago, III. 600 1,525.59 26.85% -4.86% 37 Private Ocean Wealth Management San Rafael, Calif. 1,044 2,004.72 25.93% -27.63% 38 EP Wealth Advisors Torrance, Calif. 3,600 4,107.30 24.58% -7.43% 39 Kingsview Asset Management Grants Pass, Ore. 2,400 <t< td=""><td>28</td><td>TrilogyCapital</td><td>Huntington Beach, Calif.</td><td>13,407</td><td>877.12</td><td>33.25%</td><td>-46.02%</td></t<>	28	TrilogyCapital	Huntington Beach, Calif.	13,407	877.12	33.25%	-46.02%
31 Sikich Capital Management Springfield, III. 1,223 386.89 29.87% 34.43% 32 Capital Wealth Planning Naples, Fla. 2,766 1,211.45 28.89% -6.66% 33 Compass Capital Management Minneapolis, Minn. 271 1,158.95 27.38% 22.21% 34 Parallel Advisors San Francisco, Calif. 2,059 2,386.83 27.26% 17.24% 35 Strategic Wealth Partners Group Deerfield, III. 654 2,083.80 26.91% 4.79% 36 Vivaldi Capital Management Chicago, III. 600 1,525.59 26.85% -4.86% 37 Private Ocean Wealth Management San Rafael, Calif. 1,044 2,004.72 25.93% -27.63% 38 EP Wealth Advisors Torrance, Calif. 3,600 4,107.30 24.58% -7.43% 39 Kingsview Asset Management Grants Pass, Ore. 2,400 937.38 24.41% 8.86% 40 Meritas Wealth Management Larkspur, Calif. 164 <t< td=""><td>29</td><td>Aldrich Wealth</td><td>Lake Oswego, Ore.</td><td>750</td><td>1,599.83</td><td>32.86%</td><td>25.77%</td></t<>	29	Aldrich Wealth	Lake Oswego, Ore.	750	1,599.83	32.86%	25.77%
32 Capital Wealth Planning Naples, Fla. 2,766 1,211.45 28.89% -6.66% 33 Compass Capital Management Minneapolis, Minn. 271 1,158.95 27.38% 22.21% 34 Parallel Advisors San Francisco, Calif. 2,059 2,386.83 27.26% 17.24% 35 Strategic Wealth Partners Group Deerfield, III. 654 2,083.80 26.91% 4.79% 36 Vivaldi Capital Management Chicago, III. 600 1,525.59 26.85% -4.86% 37 Private Ocean Wealth Management San Rafael, Calif. 1,044 2,004.72 25.93% -27.63% 38 EP Wealth Advisors Torrance, Calif. 3,600 4,107.30 24.58% -7.43% 39 Kingsview Asset Management Grants Pass, Ore. 2,400 937.38 24.41% 8.86% 40 Meritas Wealth Management Larkspur, Calif. 164 345.08 23.14% 29.90% 41 Conrad Siegel Harrisburg, Pa. 255 5,178.36	30	Altium Wealth Management	Purchase, N.Y.	796	1,202.94	31.99%	11.92%
33 Compass Capital Management Minneapolis, Minn. 271 1,158.95 27.38% 22.21% 34 Parallel Advisors San Francisco, Calif. 2,059 2,386.83 27.26% 17.24% 35 Strategic Wealth Partners Group Deerfield, Ill. 654 2,083.80 26.91% 4.79% 36 Vivaldi Capital Management Chicago, Ill. 600 1,525.59 26.85% -4.86% 37 Private Ocean Wealth Management San Rafael, Calif. 1,044 2,004.72 25.93% -27.63% 38 EP Wealth Advisors Torrance, Calif. 3,600 4,107.30 24.58% -7.43% 39 Kingsview Asset Management Grants Pass, Ore. 2,400 937.38 24.41% 8.86% 40 Meritas Wealth Management Larkspur, Calif. 164 345.08 23.14% 29.90% 41 Conrad Siegel Harrisburg, Pa. 255 5,178.36 23.10% 11.03% 42 Socius Family Office Fort Lauderdale, Fla. 105 477.69 <td>31</td> <td>Sikich Capital Management</td> <td>Springfield, III.</td> <td>1,223</td> <td>386.89</td> <td>29.87%</td> <td>34.43%</td>	31	Sikich Capital Management	Springfield, III.	1,223	386.89	29.87%	34.43%
34 Parallel Advisors San Francisco, Calif. 2,059 2,386.83 27.26% 17.24% 35 Strategic Wealth Partners Group Deerfield, III. 654 2,083.80 26.91% 4.79% 36 Vivaldi Capital Management Chicago, III. 600 1,525.59 26.85% -4.86% 37 Private Ocean Wealth Management San Rafael, Calif. 1,044 2,004.72 25.93% -27.63% 38 EP Wealth Advisors Torrance, Calif. 3,600 4,107.30 24.58% -7.43% 39 Kingsview Asset Management Grants Pass, Ore. 2,400 937.38 24.41% 8.86% 40 Meritas Wealth Managment Larkspur, Calif. 164 345.08 23.14% 29.90% 41 Conrad Siegel Harrisburg, Pa. 255 5,178.36 23.10% 11.03% 42 Socius Family Office Fort Lauderdale, Fla. 105 477.69 22.22% 17.57% 43 Reilly Financial Advisors La Mesa, Calif. 1,000 1,334.42	32	Capital Wealth Planning	Naples, Fla.	2,766	1,211.45	28.89%	-6.66%
35 Strategic Wealth Partners Group Deerfield, III. 654 2,083.80 26.91% 4.79% 36 Vivaldi Capital Management Chicago, III. 600 1,525.59 26.85% -4.86% 37 Private Ocean Wealth Management San Rafael, Calif. 1,044 2,004.72 25.93% -27.63% 38 EP Wealth Advisors Torrance, Calif. 3,600 4,107.30 24.58% -7.43% 39 Kingsview Asset Management Grants Pass, Ore. 2,400 937.38 24.41% 8.86% 40 Meritas Wealth Management Larkspur, Calif. 164 345.08 23.14% 29.90% 41 Conrad Siegel Harrisburg, Pa. 255 5,178.36 23.10% 11.03% 42 Socius Family Office Fort Lauderdale, Fla. 105 477.69 22.22% 17.57% 43 Reilly Financial Advisors La Mesa, Calif. 1,000 1,334.42 21.86% 9.67% 44 Buckingham Strategic Wealth St. Louis, Mo. 7,940 14,907.77 <td>33</td> <td>Compass Capital Management</td> <td>Minneapolis, Minn.</td> <td>271</td> <td>1,158.95</td> <td>27.38%</td> <td>22.21%</td>	33	Compass Capital Management	Minneapolis, Minn.	271	1,158.95	27.38%	22.21%
36 Vivaldi Capital Management Chicago, III. 600 1,525.59 26.85% -4.86% 37 Private Ocean Wealth Management San Rafael, Calif. 1,044 2,004.72 25.93% -27.63% 38 EP Wealth Advisors Torrance, Calif. 3,600 4,107.30 24.58% -7.43% 39 Kingsview Asset Management Grants Pass, Ore. 2,400 937.38 24.41% 8.86% 40 Meritas Wealth Management Larkspur, Calif. 164 345.08 23.14% 29.90% 41 Conrad Siegel Harrisburg, Pa. 255 5,178.36 23.10% 11.03% 42 Socius Family Office Fort Lauderdale, Fla. 105 477.69 22.22% 17.57% 43 Reilly Financial Advisors La Mesa, Calif. 1,000 1,334.42 21.86% 9.67% 44 Buckingham Strategic Wealth St. Louis, Mo. 7,940 14,907.77 21.37% -2.46%	34	Parallel Advisors	San Francisco, Calif.	2,059	2,386.83	27.26%	17.24%
37 Private Ocean Wealth Management San Rafael, Calif. 1,044 2,004.72 25.93% -27.63% 38 EP Wealth Advisors Torrance, Calif. 3,600 4,107.30 24.58% -7.43% 39 Kingsview Asset Management Grants Pass, Ore. 2,400 937.38 24.41% 8.86% 40 Meritas Wealth Management Larkspur, Calif. 164 345.08 23.14% 29.90% 41 Conrad Siegel Harrisburg, Pa. 255 5,178.36 23.10% 11.03% 42 Socius Family Office Fort Lauderdale, Fla. 105 477.69 22.22% 17.57% 43 Reilly Financial Advisors La Mesa, Calif. 1,000 1,334.42 21.86% 9.67% 44 Buckingham Strategic Wealth St. Louis, Mo. 7,940 14,907.77 21.37% -2.46%	35	Strategic Wealth Partners Group	Deerfield, III.	654	2,083.80	26.91%	4.79%
38 EP Wealth Advisors Torrance, Calif. 3,600 4,107.30 24.58% -7.43% 39 Kingsview Asset Management Grants Pass, Ore. 2,400 937.38 24.41% 8.86% 40 Meritas Wealth Managment Larkspur, Calif. 164 345.08 23.14% 29.90% 41 Conrad Siegel Harrisburg, Pa. 255 5,178.36 23.10% 11.03% 42 Socius Family Office Fort Lauderdale, Fla. 105 477.69 22.22% 17.57% 43 Reilly Financial Advisors La Mesa, Calif. 1,000 1,334.42 21.86% 9.67% 44 Buckingham Strategic Wealth St. Louis, Mo. 7,940 14,907.77 21.37% -2.46%	36	Vivaldi Capital Management	Chicago, III.	600	1,525.59	26.85%	-4.86%
39 Kingsview Asset Management Grants Pass, Ore. 2,400 937.38 24.41% 8.86% 40 Meritas Wealth Managment Larkspur, Calif. 164 345.08 23.14% 29.90% 41 Conrad Siegel Harrisburg, Pa. 255 5,178.36 23.10% 11.03% 42 Socius Family Office Fort Lauderdale, Fla. 105 477.69 22.22% 17.57% 43 Reilly Financial Advisors La Mesa, Calif. 1,000 1,334.42 21.86% 9.67% 44 Buckingham Strategic Wealth St. Louis, Mo. 7,940 14,907.77 21.37% -2.46%	37	Private Ocean Wealth Management	San Rafael, Calif.	1,044	2,004.72	25.93%	-27.63%
40 Meritas Wealth Managment Larkspur, Calif. 164 345.08 23.14% 29.90% 41 Conrad Siegel Harrisburg, Pa. 255 5,178.36 23.10% 11.03% 42 Socius Family Office Fort Lauderdale, Fla. 105 477.69 22.22% 17.57% 43 Reilly Financial Advisors La Mesa, Calif. 1,000 1,334.42 21.86% 9.67% 44 Buckingham Strategic Wealth St. Louis, Mo. 7,940 14,907.77 21.37% -2.46%	38	EP Wealth Advisors	Torrance, Calif.	3,600	4,107.30	24.58%	-7.43%
41 Conrad Siegel Harrisburg, Pa. 255 5,178.36 23.10% 11.03% 42 Socius Family Office Fort Lauderdale, Fla. 105 477.69 22.22% 17.57% 43 Reilly Financial Advisors La Mesa, Calif. 1,000 1,334.42 21.86% 9.67% 44 Buckingham Strategic Wealth St. Louis, Mo. 7,940 14,907.77 21.37% -2.46%	39	Kingsview Asset Management	Grants Pass, Ore.	2,400	937.38	24.41%	8.86%
42 Socius Family Office Fort Lauderdale, Fla. 105 477.69 22.22% 17.57% 43 Reilly Financial Advisors La Mesa, Calif. 1,000 1,334.42 21.86% 9.67% 44 Buckingham Strategic Wealth St. Louis, Mo. 7,940 14,907.77 21.37% -2.46%	40	Meritas Wealth Managment	Larkspur, Calif.	164	345.08	23.14%	29.90%
43 Reilly Financial Advisors La Mesa, Calif. 1,000 1,334.42 21.86% 9.67% 44 Buckingham Strategic Wealth St. Louis, Mo. 7,940 14,907.77 21.37% -2.46%	41	Conrad Siegel	Harrisburg, Pa.	255	5,178.36	23.10%	11.03%
44 Buckingham Strategic Wealth St. Louis, Mo. 7,940 14,907.77 21.37% -2.46%	42	Socius Family Office	Fort Lauderdale, Fla.	105	477.69	22.22%	17.57%
	43	Reilly Financial Advisors	La Mesa, Calif.	1,000	1,334.42	21.86%	9.67%
45 TrustCore Financial Services Brentwood, Tenn. 1,850 1,525.31 21.09% 14.54%	44	Buckingham Strategic Wealth	St. Louis, Mo.	7,940	14,907.77	21.37%	-2.46%
	45	TrustCore Financial Services	Brentwood, Tenn.	1,850	1,525.31	21.09%	14.54%

^{*} Only firms founded in 2015 or earlier are included.

