

## **Form ADV Part 2B – Brochure Supplement**

**For**

**William P. McDonough  
Vice President, High Net Worth Team**

**Effective: March 27, 2023**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of William P. McDonough (CRD# 6849744) in addition to the information contained in the Claro Advisors LLC (“Claro” or the “Advisor”, CRD# 160294) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Claro Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (800) 604-2838 or by email at [info@claroadvisors.com](mailto:info@claroadvisors.com).

Additional information about Mr. McDonough is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 6849744.

## **Item 2 – Educational Background and Business Experience**

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William P. McDonough, born in 1991, is dedicated to advising Clients of Claro as a Vice President, High Net Worth Team. Mr. McDonough also earned a BS in Finance and Minor in Economics from the University of Vermont in 2014. Additional information regarding Mr. McDonough's employment history is included below.

### **Employment History:**

VP, High Net Worth Team - Claro Advisors LLC	08/2019 to Present
Financial Advisor, JPMorgan Securities, LLC	03/2018 to 05/2019
Associate, JPMorgan & Chase Co.	09/2017 to 02/2018
Financial Analyst, Boeing	08/2014 to 08/2017

## **Item 3 – Disciplinary Information**

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*There are no legal, civil or disciplinary events to disclose regarding Mr. McDonough.* Mr. McDonough has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. McDonough.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. *As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. McDonough.*

The Advisor encourages you to independently view the background of Mr. McDonough on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 6849744.

## **Item 4 – Other Business Activities**

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Mr. McDonough is dedicated to the investment advisory activities of Claro's Clients. Mr. McDonough does not have any other business activities.

## **Item 5 – Additional Compensation**

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Mr. McDonough is dedicated to the investment advisory activities of Claro's Clients. Mr. McDonough does not receive any additional forms of compensation.

## **Item 6 – Supervision**

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Mr. McDonough serves as a Vice President, High Net Worth Team, of Claro and is supervised by Jennifer Street, the Chief Compliance Officer. Ms. Street can be reached at (800) 604-2838.

Claro has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Claro. Further, Claro is subject to regulatory oversight by various agencies. These agencies require registration by Claro and its Supervised Persons. As a registered entity, Claro is subject to examinations by regulators, which may be announced or unannounced. Claro is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.