

## Form ADV Part 2B – Brochure Supplement

for

**Samuel J. Diarbakerly, CRPC™**  
**Private Wealth Advisor**

**Effective: March 30, 2022**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Samuel J. Diarbakerly (CRD# 6435769) in addition to the information contained in the Claro Advisors LLC (“Claro” or the “Advisor”, CRD# 160294) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Claro Disclosure Brochure or this Brochure Supplement, please contact us at (800) 604-2838 or by email at [info@claroadvisors.com](mailto:info@claroadvisors.com).

Additional information about Mr. Diarbakerly is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 6435769.

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**Claro Advisors, LLC**  
100 High Street, Suite 950, Boston, MA 02110  
Phone: (800) 604-2838 \* Fax: (617) 379-3270  
[www.claroadvisors.com](http://www.claroadvisors.com)

## Item 2 – Educational Background and Business Experience

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Samuel J. Diarbakerly, CRPC™ born in 1992, is dedicated to advising Clients of Claro as a Private Wealth Advisor. Mr. Diarbakerly earned a Master of Business Administration from Babson College in 2021. Mr. Diarbakerly also earned a Bachelor of Business Administration from Mississippi State University in 2016. Additional information regarding Mr. Diarbakerly's employment history is included below.

### Employment History:

Private Wealth Advisor, Claro Advisors LLC	02/2022 to Present
Private Wealth Planner, Merrill Private Wealth Mangement	06/2020 to 02/2022
Private Wealth Analyst – Investments, Merrill Private Wealth Mangement	06/2016 to 06/2020

### Chartered Retirement Planning Counselor ("CRPC™")

Individuals who hold the CRPC™ designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

## Item 3 – Disciplinary Information

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***There are no legal, civil or disciplinary events to disclose regarding Mr. Diarbakerly.*** Mr. Diarbakerly has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Diarbakerly.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Diarbakerly.***

However, we do encourage you to independently view the background of Mr. Diarbakerly on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 6435769.

## Item 4 – Other Business Activities

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Mr. Diarbakerly is dedicated to the investment advisory activities of Claro's Clients. Mr. Diarbakerly does not have any other business activities.

## Item 5 – Additional Compensation

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Mr. Diarbakerly is dedicated to the investment advisory activities of Claro's Clients. Mr. Diarbakerly does not receive any additional forms of compensation.

## Item 6 – Supervision

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Mr. Diarbakerly serves as a Private Wealth Advisor of Claro and is supervised by Jennifer Street, the Chief Compliance Officer. Ms. Street can be reached at (800) 604-2838.

Claro has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Claro. Further, Claro is subject to regulatory oversight by various agencies. These agencies require registration by Claro and its Supervised Persons. As a registered entity, Claro is subject to examinations by regulators, which may be announced or unannounced. Claro is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.